

Experlogix CPQ

for Microsoft Dynamics 365
Finance and Operations

Quote it Fast. Sell it Right.

The Award-Winning CPQ (Configure Price, Quote) Solution for Dynamics 365

Since 2005, our goal has been to provide the absolute best CPQ experience for Dynamics users by delivering a solution with enterprise-class integration to Dynamics 365 for organizations that sell varieties of products and services.

Regardless of how you sell – direct, indirect and via the web – Experlogix CPQ simplifies your quote-to-order process to help you sell faster and with greater profits. For manufacturing organizations, we'll take your configured order and create a bill-of-material as a production order in Finance & Operations.

Hundreds of Dynamics customers, thousands of users and the partner community agree: **Experlogix is the proven CPQ leader for Dynamics 365.**

Solution Overview

- Eliminate Quote Errors
- Ensure Maximum Profits
- Speed Quote-to-Order Times
- Trigger Discount & Other Approval Workflows
- Offer Guided Selling
- Automatically Create Production Orders
- Lean Manufacturing and Project Integration Support
- Real-Time 3D Visualization Option
- Also works with Dynamics 365 Sales
- Single Sign-On to Dynamics
- Multi-Currency & Language Support
- Fast Set-Up, Easy Maintenance



Seamless Dynamics Integration with Cloud Connect

Our exclusive Cloud Connect technology provides complete integration with Dynamics 365 Finance and Operations, Quotes, Orders, Projects and Production Orders. Access to the Product Catalog and Trade Agreements are also at the ready and it's all available out-of-the-box.



Visualize On-The-Fly

Harness our powerful 3D technology to see product option changes the moment selections are made.



Trigger Workflows

Experlogix can fire Dynamics 365 workflows to route for discount approvals, engineering change requests and more.



Build Rules & Formulas Fast

The Experlogix Design Center is a user-friendly workbench which allows non-technical users to create and maintain complex rules and sophisticated algebraic formulas – all without programming expertise.



Improve Manufacturing Productivity

Experlogix combines with Dynamics 365 to form a powerful engineering and product management system, automating bill-of-materials, cost and routing determinations, and enabling dramatic cuts in manufacturing lead times.



We Respect the Dynamics UI

No matter which version of Dynamics you use, Experlogix matches the look of each Dynamics release, including the new Unified Client Interface. Why is this important?

It provides a natural transition from Dynamics to CPQ for your users, shortens learning curves and increases user adoption. Wish we didn't match Dynamics 365? We've got other skins to choose from or you can create your own.



Dynamics Updates

If you're ready to take advantage of a new Dynamics release, rest assured we support the new version – there's never a delay.



Why Experlogix CPQ?

Experlogix provides an extremely flexible, powerful and scalable CPQ solution that is easy to learn and use, empowering business users to maintain sophisticated configuration and pricing logic with ease. Our deep integration to Dynamics 365 is ready immediately upon installation, hosted on Microsoft Azure.

Experlogix provides an experienced professional services team that brings best practices to Dynamics CPQ projects from hundreds of successful implementations worldwide.